

National Stock Exchange Of India Limited

Department: Capital Market Segment

Download Ref No: NSE/CMTR/47937

Date: April 08, 2021

Circular Ref. No: 42/2021

All Members

Buyback Offer under Tender Offer scheme by NIIT Limited

NIIT Limited has approached the Exchange for usage of web-based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	12-Apr-2021 to 28-Apr-2021 (excluding 13,14 and 21-Apr-2021)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	09-Apr-2021
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

Members of the capital Market segment are eligible to participate in the 'Tender Offer Facility as per Exchange circular NSE/CMTR/46510 dated December 01, 2020. Members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of
National Stock Exchange of India Limited**

**Abhijeet Sontakke
Associate Vice President**

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Annexure 1
Security parameters for Live

Security symbol	NIITLTD
Series	BB
Issue Period	12-Apr-2021 to 28-Apr-2021 (excluding 13,14 and 21-Apr-2021)
Company Name	NIIT Limited
Acquirer Name	NIIT Limited
Issue size	Up to 9,875,000 equity shares
Offer price	Rs. 240/- per equity share
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 2/-
Lot size	1 Equity share
ISIN	INE161A01038
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2
Security parameters for Mock

Security symbol	MCKNIIT
Series	BB
Issue size	Up to 9,875,000 equity shares
Offer price	Rs. 240/- per equity share
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 2/-
Lot size	1 Equity share

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.